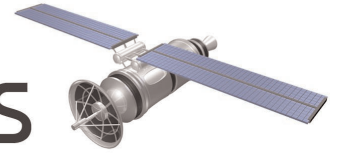


FutureHorizons

The Global Semiconductor Industry Analysts



FUTURE HORIZONS Presents

Attendance Includes:

- Essential Information
- Convenient Timing
- On-Line Delivery
- Presentation Slides

plus Interactive Q&A
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*"When People Want The Truth,
They Ask Future Horizons"*

**Get The Proven Expert's
View At Future Horizons'
Market Outlook Webinar**

**The Facts, The Analysis
Plus The Reasons Why**

IFS2026 Mid-Term Industry Update & Outlook

o 2026 Forecast Update ...

\$1 Trillion By Sept, \$1.6 Trillion By Year End?

o 2027 Outlook ...

Will 2026 Growth Keep Going, Slow Down Or Crash?

o Supply & Demand ...

CapEx & Capacity Trends, Famine or Feast?

o Industry Mega-Trends ...

Key Factors Analysed, What's Really Under The Hood

* We Were The Only Analyst To Forecast The July 2022
Collapse & 2023 Double-Digit Decline

* We Were The Only Analyst To Warn 2024-25's Growth
Was A Memory/AI Driven Boom Not A Broad Recovery

* We Are The Only Analyst To Warn Of An Impending
HBM Memory/AI Growth Correction

- How Much Longer Can The Current Growth Spurt Last?
- What Are The Likely Risks For The Current AI Boom?
- Will The Memory / AI CapEx Binge Trigger Overcapacity?
- What Is The Chip Market Outlook For 2027?

... Get The Answers At Our Mid-Term Update Webinar
... Discover Why Our Insights Are Typically Best In Class
... Gain A Deep Rooted Fact-Driven Competitive Edge
... Build Resilient & Sound Business Strategies

Includes: Live "Ask The Analyst" Q&A *plus*
Advanced Copy Of Slide Deck Prior To The Event

Get the latest facts at Future Horizons' IFS2026 Mid-Term
Semiconductor Industry Update

Oct 6, 2026 - 3pm UK BST (UTC+1)

Who Should Attend?

The Forecast is Vital For Executives Responsible For:

- o Market Research & Marketing
- o Strategic Marketing & Planning
- o Executive Management
- o Purchasing & Acquisition
- o Finance & Administration
- o Sales & Distribution Channels
- o Investment & Banking
- o Engineering & Design
- o Project Management
- o Government Organisations
- o Business & Technical Press

Sign Up Today!

Future Horizons

Established in 1989, Malcolm Penn is the founder and CEO of Future Horizons, set up to provide a wide range of semiconductor market analysis and business support services. Mr Penn has over six decades of experience in the semiconductor and electronics industry having worked extensively throughout Europe, the USA, Japan and Korea.

He was also a member of the 1994 European Commission sponsored Cornu Panel of senior industry executives responsible for publishing the "Report of the European Microelectronics Panel" used to help formulate a strategy for future EC microelectronics support in Europe, and undertook a justification analysis for the European governments for both the MEDEA and MEDEA+ programmes.

Future Horizons co-authored the widely acclaimed comprehensive report on the potential 450nm transition and was a key strategy advisor and contributor to the EU 2013 10/100/20 and 2023 Chips Acts.

Prior to establishing Future Horizons, as President of Dataquest (now Gartner) Europe, Mr Penn was responsible for establishing their European semiconductor and IT market research activities having previously been WW Manager of Component Engineering for ITT Europe (now Alcatel) and the holder of various DRAM and ASIC manufacturing and business development positions within the worldwide ITT SC group.

Get The Inside View At IFS2026

The semiconductor industry is a volatile business where insights, experience and professionalism are key. Strategically timed, the Mid-Year Market Update summarises and presents the extensive research capability of Future Horizons industry analysts, giving you the information to confidently plan for the future.

Now in its 37th year, Future Horizons' regular insights are a proven vital link in our charter to provide the industry with insightful, high quality, cost effective, usable market research.

Whether a seasoned veteran or industry newcomer, this event is invaluable to executives from the semiconductor, electronics and related industries. Webinar delegates will receive copies of all the material presented in electronic format one hour prior to the broadcast.

Why Attend?

- o Hear an independent assessment of the world economic outlook
- o Get clarification of what is expected to happen in the industry for the coming months and beyond
- o Understand the industry cycles and their effect
- o Review industry outlook for the next one to five years
- o Identify key application and technology issues and trends
- o Update statistics and analysis for internal company decisions
- o Meet new business contacts saving valuable time and money
- o Challenge the experts, test your business positions

We tell the facts PLUS the reasons why ...

Meet the analysts - Get the facts - Hear the arguments

Clarify judgements - Justify positions

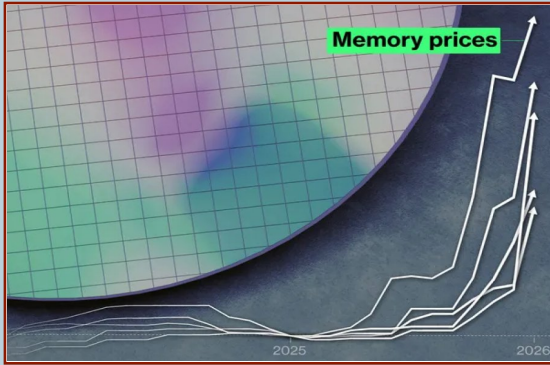
"Lack of visibility today makes it very difficult to see what is around the corner, making planning very difficult. These events always give me clarity and a fresh new perspective"

"This event is a good opportunity to stay focused, it is very valuable to get this opportunity throughout the year"

"It is always a refreshing experience to interact with Future Horizons, given their deep insights and industry knowledge ... this event really adds value to our planning and thought processes"

Benefits of Attending

- o Attending the webinar will give you the insight to identify the industry patterns and market conditions you can expect to see in the future
- o Forecast data and industry market analysis will enable you to analyse your business models and plans, make more confident business decisions and allocate and adjust your resources accordingly
- o Immersing yourself in up-to-date industry information will give you the knowledge and confidence to move ahead of the competition



Can You Really Afford Not To Be There?

Has the mainstream chip market boom run its course? What fate lies in store for the industry? Find out the answer to these and other key questions at Future Horizons' IFS2026 Mid-Term Semiconductor Industry Update

Agenda Includes

Section 1

Forecast Teardown

- * What we said in Jan/May 2026
- * What's happened so far

Section 4

Supply & Demand

- * CapEx & equipment sales
- * Wafer fab capacity trends

Section 2

Economic Outlook

- * Current world outlook
- * GDP growth trends

Section 5

Industry Forecast

- * Current industry status
- * Future outlook

Section 3

Industry Mega-Trends

- * IC Unit Demand
- * IC ASPs

Section 6

Forecast Summary

- * The basics revisited
- * Forecast update

Suitable For:

- All companies, from startups to established market leaders
- Key decision-makers engaged in the design, fabrication, Supply and use of semiconductors
- Government organisations involved in trade and investment
- Those involved in investing or banking within the electronics industry sector
- Marketing executives planning future corporate strategy

Please Note The Event Will Be Conducted In English

Book A Place

To register please call, email or book online via our website www.futurehorizons.com

Fee

Webinar Fee includes attendance and slidedeck

Webinar starts at 3:00pm UK BST/UTC+1, timed for overall worldwide convenience

Unable to attend? No need to miss out, order the IFS video recording and slide-set instead

(The Webinar can also be held in-house for convenience, please call for details)

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For three or more delegates from the same company

(To qualify, registration and payment must be received together)

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Sevenoaks | Kent TN15 0LQ | England

Registration Information



Please Register Me For:

IFS2026 Semiconductor Market Update & Outlook

(Send Completed Form By e-Mail Or Online)

Registration

Registration should be made using this form - please copy for additional delegates to qualify for the group discount. Participation is subject to space availability.

Please register early to ensure availability

Group Discounts

Group discount price applies to three or more delegates from the same company. Reservations must be made at the same time with the registration fee paid on a single invoice

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No refund for cancellations
No refunds for no-shows

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