

**FUTURE HORIZONS
PRESENTS**

**THE Global
Semiconductor
Networking Event**

IEF2025 - 23rd International Electronics Industry Forum

In Collaboration With The Government Of Croatia

***“Harvesting The Next Leap In IT
Innovation ... Business As Usual
OR It’s Different This Time”***

**13-15 July 2025
Zagreb, Croatia**

- ◆ **Full Value Chain** coverage, from advanced research, equipment and materials, IP and EDA, government and finance, plus IC and OEM system design and manufacturing
 - ◆ **Features** high-level speakers & participants from all over the world
 - ◆ **Addresses** the key issues affecting IT industry growth
 - ◆ **Provides** high-quality information & insight on key opportunities
 - ◆ **Debates** real issues with world leading experts and visionaries
 - ◆ **Attracts** top industry executives in one place at one time
 - ◆ **Maximises** Forum value, productivity and delegate ROI
- Plus** ... the latest industry analysis from Future Horizons

**Forum
Brochure**

***“Where The International
Electronics Visionaries Meet”***®

**Esplanade Hotel
Zagreb
Croatia**



Regular Attendees Include:

Achronix
Advanced Micro Devices (AMD)
Advanced Technology Investment Co (ATIC)
Advantest
AKYA
Altis Semiconductors
Alt-S
Amkor Technology
Analog Bits
Angstrom
Applied Materials
ATEEDA
ATMEL
Argon Design
ARM
Austriamicrosysteme
Avago Technologies
Axcelis Technologies
Baillie Gifford
BlueWin
Broadcom
Brno University of Technology
Cadence Design Systems
Cambridge Consultants
Cambridge Silicon Radio (CSR)
Catena Holdings
CATRENE
CEA-LETI
ChiplInvest
Corvinus University
Cymer
Czech Technical University
Daiwa Institute of Research
Delta Microelectronics
Dialog Semiconductor
Dubai Silicon Oasis Authority
Electronintorg (Elint)
Ellexus
EML Wildfire
Ericsson
European Investment Bank
Evatronix
Freescale Semiconductor
Fraunhofer Institute
Global Foundries
Grace Semiconductor Manufacturing
HH NEC Semiconductors
Hitachi Chemicals
Honda Research Institute
HP Research Labs
IBM
Imagination Technologies
India Semiconductor Association
Infineon Technologies
Intel
IMEC
Innovative Silicon
Inphi Corporation
IPICSi
JK Consulting
K Associates
Kensington Consulting Group
Khalifa University of Science
KLA-Tencor
LAM Research
Lfoundry
LSI Corporation
Mentor Graphics
Micron Technology
Mikron
MYPS
Nokia Mobile Phones
Nokia Research Centre
Numetrics Management Systems
nVIDIA
NXP Semiconductors
ON Semiconductor
Panasonic
PDF Solutions
Philips Consumer Lifestyle
Pistorio Foundation
Plastic Logic
Plessey Semiconductors
Qualcomm
Renesas
Robert Bosch
S3 Group
Samsung Electronics
Samsung semiconductor
SEMI
Silicon Capital
Silicon Ventures
SMIC
Sondrel
Sony Corporation
STMicroelectronics
Synopsys
Texas Instruments
Tokyo Electron
Toshiba
TSMC
UltraSoC
UMC
University of California Berkeley
X-Fab
XMOS



International Electronics Forum - IEF2025

Future Horizons is proud to present its 23rd International Electronics Industry Forum, taking place on July 13–15, 2025 at the Esplanade Hotel in Zagreb, Croatia. Opened in 1925 as a stylish retreat for Orient Express passengers, the five-star Esplanade Zagreb Hotel is an architectural gem, blending art deco glamour with contemporary luxury. Conveniently located near the key city attractions, the hotel has long been a haven for A-list celebrities, politicians, and artists. With its grand façade and elegant accommodation, it remains Zagreb's most prestigious hotel.

For early arrivals, there will be a complimentary sightseeing and orientation tour of Zagreb at 11:00am on Sunday, July 13, including a visit to the Tesla Museum, prior to the Welcome Reception at 6:30pm and dinner at 7:30pm. The formal presentations start from 9:00am on Monday, July 14, through 1:15pm on Tuesday, July 15, concluding with the Grande Finale Forum Lunch. As always, Monday night's Fiesta is the social highlight of the event.

For accompanying spouses and partners, the ever-popular Spouse Day is scheduled for Monday, July 14. Spouses and partners are also warmly welcomed to attend all the Forum social functions.

What Is The IEF Forum?

Founded in 1991, Future Horizons' International Electronics Forum is an executive-level networking event held in collaboration with the host country's government. With attendance limited to around 120 industry executives, the Forum brings together C-level leaders from across the microelectronics ecosystem, including semiconductor companies, equipment and materials firms, OEMs, startups, research institutions, government officials, and investment organisations. Recognised globally as a premier industry platform, it serves as a key forum for debate and shaping the future of the electronics sector.



IEF Makes A Proven Industry Difference

Designed for executive management, the Forum is a high-level networking event featuring formal presentations interspersed with informal mixer sessions. The IEF Forum is not only internationally recognised as a premier platform for industry debate but also a proven opportunity to shape the future of the global electronics industry. As one industry CEO put it: *"The big difference between Future Horizons and other events is that people come to Future Horizons to openly discuss and improve their new initiatives, not simply to listen and steal other people's ideas."*

Forum Partnership

Partnering with the Forum offers a unique branding opportunity, enhancing corporate image and maximising industry exposure at the highest international level. It provides a direct channel to industry decision-makers, cutting through the marketplace to communicate your message effectively. Partnership can also pave the way for launching a new product or service while fostering connections within the global semiconductor community. For further information, please contact Future Horizons at mail@futurehorizons.com

We are more than happy to discuss tailor-made packages to help you achieve your business objectives and budget

Who Should Attend?

An International Forum To Meet New Contacts, Share Experiences, Explore Ideas & Influence Future Industry Development

For Senior Executives In:

- ◆ Executive Management
- ◆ Strategic Marketing & Planning
- ◆ Market Research & Marketing
- ◆ Engineering & Design
- ◆ Research & Science
- ◆ Purchasing & Acquisition
- ◆ Project Management
- ◆ Investment & Banking
- ◆ VCs & Business Angels
- ◆ Finance & Administration
- ◆ Sales & Distribution Channels
- ◆ Government Organisations
- ◆ Business & Technical Press

Forum Hotel

Esplanade Hotel

Mihanoviceva ul. 1
10000 Zagreb, Croatia

Web:

www.esplanade.hr/
Tel: +385 1 45 666 66
E-Mail: info@esplanade.hr

Forum Rates (incl VAT & Breakfast):

The superior rooms feature either a Queen sized bed or twin beds.

Single: Euro 145 Double: Euro 163

Rates include a la carte and buffet breakfast, high-speed wifi, health club and sauna access, but not portage or car parking.

Please book directly with the Esplanade Zagreb hotel, using the dedicated IEF hotel reservation web link, to access the IEF2025 preferential room booking rate. Rooms have been set aside for delegates until June 1, 2025, thereafter upon availability. Early arrivals and late departures encouraged.

July is potentially high season in Croatia. To avoid travel problems, please book your flight and hotel accommodation NOW!

Forum Agenda

Visit Our Website For Ongoing Programme Updates: www.futurehorizons.com

Sun 13 Jul	11:00	Zagreb Sightseeing & Orientation Tour
	16:30	Forum Registration
	18.30	Welcome Reception
	19.30	Welcome Dinner
Mon 14 Jul	09:00	Welcome Address & Industry Presentations
	19:00	Forum Fiesta
Tue 15 Jul	09.00	Industry Presentations
	13.15	Grande Finale Lunch / Forum Conclusion

Following a period of relative calm, the semiconductor industry now faces several systemic disruptions, including:

- ◆ **OEM Downstream** increasingly designing their own bleeding-edge system ICs in-house while relying on external foundries for production
- ◆ **AI Explosion** following OpenAI's launch of ChatGPT in November 2022
- ◆ **Eye-watering Investments** in hyperscale data centres and unprecedented demand for nVIDIA GPUs and High Bandwidth Memory (HBM)
- ◆ **Exuberant Expectations** for the future of "AI-Inside" applications
- ◆ **Supply Chain Disruptions** highlighting the world's critical dependence on semiconductors, leading to an imperative for reshoring and de-globalisation
- ◆ **Geopolitical Tensions** from Russia's invasion of Ukraine, the Middle East and, Trumponomics, compounded by China's escalating rhetoric on reclaiming Taiwan
- ◆ **GAA Structures** now FinFET geometries have reached their scaling limits
- ◆ **Packaging** long the industry's Cinderella is now driving system performance with its innovative, state-of-the-art, heterogeneous integration solutions

IEF2025 will address the **Challenges and Opportunities** of this **Tsunami of Change**, under the Forum theme: **"Harvesting the Next Leap in IT Innovation."**

Forum Fees

Early Bird Fee Euro 2600 (Valid Until May 31, 2025)

Normal Fee Euro 2900 (Applicable After May 31, 2025)

Spouse Fee Euro 150

Discounts Available For:

- ◆ Three Or More Delegates From The Same Firm (*must register together*)
- ◆ Start-Ups, Universities & SME's Euro 1500

Unable To Attend? Proceedings Only Euro 950 (*after the event*)

Booking Your Hotel & Flight

The Forum will be held at the Esplanade Zagreb Hotel, conveniently located close to the main railway terminal and city centre. Direct flights are available from most major European airports. Croatia is a member of the EU and Schengen area, but not part of the Euro, and normal EU visa conditions apply. Visa invitation support, if needed, can be provided on request. Transfer by taxi from the airport is typically 30 minutes.

Reservation link: <https://reservations.travelclick.com/77283?groupID=4714451>



Why Attend?

- ◆ **It's Vertical ...** covers the whole food chain
- ◆ **It's Productive ...** real business gets done
- ◆ **It's Meaningful ...** delegates & speakers are all C-Level from across the globe
- ◆ **It's Relevant ...** topics discussed provide real insights into industry direction
- ◆ **It's Educational ...** presenters are all recognised experts in their field
- ◆ **It's Ambassadorial ...** providing insights into new geographical partnerships
- ◆ **It's Informal ...** no table tops or assigned seating, start-ups and large firms mix easily
- ◆ **It's Intimate ...** numbers are restricted to maximise the high-value networking discussions
- ◆ **It's Serious ...** the forum is used as a platform to debate the real industry issues
- ◆ **It's Fun ...** a real 'FH Family' event

Past Endorsements

Manuel Macías - Director, Sevilla Congress & Convention Bureau: *"It was an honour for Sevilla to have hosted your IEF conference. We wish you all the best and look forward to meeting you again in Sevilla, your city"*

Sir Robin Saxby - Former Chairman & CEO, ARM: *"ARM would not be in the position it is today were it not for the contacts I made at the IEF Forums"*

Pasquale Pistorio - Former Chairman & CEO, STM: *"The past decade has been a very challenging time for our industry: still in this environment Future Horizons performed well, maintaining the high standards of professional competence and the passion for the high tech industry that have been your characteristics since the foundation of your Company"*

Rahul Sud - Founder Silicon Ventures: *"Thank you. It was indeed one of the best conferences I have ever attended with a lot of interactive sessions. It was all a very good initiative, everyone met each other before the forum had even started"*

Joe Sawicki - VP & GM, Mentor Graphics: *"I wanted to thank you for your work over the past years. You and your team add something special to the industry"*

Delegate Programme

The forum will not only explore the future of electronics industry development, technology, business and humanitarian opportunities, it will also highlight Croatia's potential for new collaborations in education, engineering, science business and the environmental challenges.

Visit Our Website For Programme Updates at: www.futurehorizons.com

Spouse & Partner Programme

Spouses and partners are especially welcome to accompany Forum delegates, and are cordially invited to attend all the Forum social functions. In addition, a special social programme has been arranged for Monday 13 July, with the emphasis on relaxation, enjoyment and conviviality. The programme combines selected sightseeing opportunities with other items of interest, with lunch the traditional high spot of the day.

Extended Stay Option

Zagreb is a city of great culture, tastefully combining large green open spaces with a delightfully compact Austro-Hungarian old town, it has more museums per capita than any city in the world together with a vibrant art and theatre scene, offering a wealth of striking activities including museums, galleries, concert halls, beautiful squares and public places. Plan to extend your stay to discover the city attractions by old tram, vintage cars, Segway, bikes or on a craftbeer tour and explore the countless castles and numerous churches. Visit UNESCO World Heritage Site Plitvice lakes for continental Croatia at its best and most natural beauty. You will not be disappointed!

IEF2025 - Pistorio Foundation Charity Raffle

The beneficiary of this year's popular IEF Charity Raffle is the Pistorio Foundation, a non-profit organisation based in Vimercate (MB), Italy, founded in April 2005 by Pasquale Pistorio, former CEO of STMicroelectronics. Its mission is to improve education and living conditions for underprivileged children in developing countries.

To date, the Foundation has proudly sponsored 19,138 school years across six countries, helped 637 students obtain professional school degrees, and completed 50 school and village infrastructure projects. Moreover, because the Foundation's operating and overhead costs are fully covered by its returns on capital, 100 percent of all donations go directly to projects benefiting underprivileged children.

Past Donations Have Made A Huge Impact ... Many Thanks For Your Support

IEF2025 Partners (Please call for partnership opportunities)

Unique Branding Opportunity ... Add Your Logo Here



US Affiliate:

Jim Handy
Objective Analysis
Los Gatos
California
Tel: +1 408 356 2549
Jim.handy@objective-analysis.com

Israel Affiliate:

Amir Ben Artzi
40 Derech Hayam St.
Havatzelet Hasharon
42937 Israel
Tel: +972 73 7367966
amir@amircm.com

Europe Research Centre:

Rob Hartmann
Senior Vice President
Burg. Verheugtstraat 66
5731AL Mierlo
The Netherlands
Tel: +31 6 21 82 78 61
armour49@me.com

India Affiliate:

Pradeep Chakraborty
A/109 Poojary Apts., Shiv Vihar
Rohtak Rd New Delhi
110041 India
Tel: +91 93 1162 8732
pradeepchakra@gmail.com

Far East Affiliate:

Masanori Sugane
Semicon Research
Tokyo
Japan
Tel: +81 90 7283 4251
o_ohtake@semiconresearch.co.jp

European Affiliate:

Wladek Grabinski
Ch. de la Dauphine 20
CH-1291 Commugny
Switzerland
Tel: + 41 22 349 0939
wladek@grabinski.ch