



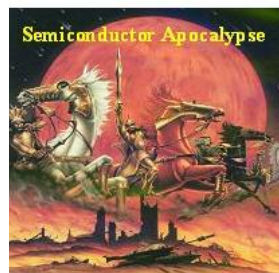
**FUTURE HORIZONS
Presents**

The Global Semiconductor Update Report

Table Of Contents Typically Consists Of:

- 40 Pages
- 25 Graphs
- 5 Tables
- Every Month

Analysing The Industry Fundamentals



**All Inter-Related But Mathematically Disconnected
(Overlaid By Industry Perception, Fashion & Sentiment)**

The Semiconductor Monthly Update Report provides analysis and commentary on the global semiconductor industry and its impact on Future Horizons’ annual semiconductor market forecast. This gives the latest ‘up-to-date’ information on developments in the semiconductor industry, the companies involved, the changes in the markets, and the impact of the global economic and political situation. Due to its immediate interest and use it is e-mailed to customers every month as an Adobe PDF file, and is not sold in a paper format. If you like this electronic Report, by all means share it with your colleagues or post it on your company Intranet ... but please respect international copyright laws. Site licence available. Monthly supply will start month of annual contract (12 copies).

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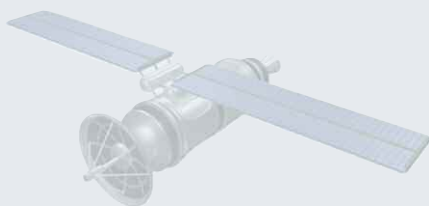
plus ... Euro Exchange Rates & FH Coming Events



**22nd Year Of Service
Founded 1989**

**5th Decade
Of Semiconductor
Experience**

**Our Experience
Starts With The First
Commercial IC**



Established in April 1989, Future Horizons provides market research and business support services for use in opportunity analysis, business planning and new market development. Its industry information seminars and forums are widely considered to be the best of their kind. Emphasis is placed on the world-wide semiconductor and electronics industry and associated markets. Emphasis is placed on the worldwide microelectronics and electronics industry, and European market environment.

Malcolm Penn is the founder and CEO of Future Horizons, with over 45 years experience in the electronics and semiconductor industry. He has worked extensively throughout Europe as well as in the United States, the former USSR, Japan and Korea, and was an early pioneer of pan-European research and product development collaboration in the 1970s during his tenure with ITT Europe. His industrial experience has involved him with all aspects of the management, manufacturing, marketing and use of electronic components, particularly semiconductor devices.

Future Horizons offers a high-quality, cost-effective, flexible alternative to expensive subscription-style, market research. Our experience commenced with the industry in 1962, from the first commercial IC to SOC integration. For all of your semiconductor business development needs ...

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