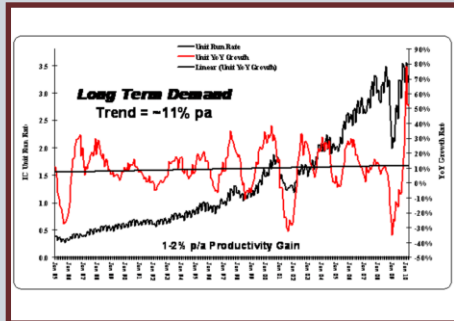


## Agenda

Please Note The Event Is Conducted In English



**Can You  
Really Afford  
NOT To  
Be There?**

### Registration & Coffee From 10am

#### 10.30 Welcome & Introduction

#### 10.45 Economic Overview

- \* Current world status and outlook
- \* World GDP contributions and trends
- \* GDP growth trends
- \* Advanced & emerging economies
- \* Key regional economic outlooks

#### 11.15 IC Industry Outlook

- \* Current industry status and outlook
- \* Key market drivers analysed
- \* Industry trends and key issues

#### 12.30 Networking Lunch (Included in the seminar fee)

#### 13:30 Industry Capacity

- \* Manufacturing basics
- \* SC equipment sales trends
- \* Wafer fab capacity vs SC market
- \* Foundry trends
- \* IDM, fab-lite and fabless key issues

#### 14.00 450mm Transition

- \* Why 450mm?
- \* Who and how?
- \* Likely roll-out scenario
- \* Impact on 300mm, MM and MtM

#### 14.30 Coffee Break

#### 14.45 Key Market Trends

- \* ARM vs Intel
- \* Tablets vs PCs
- \* New growth opportunities

#### 15.00 Forecast Summary

- \* The basics revisited
- \* Forecast summary

#### 15.30 Ask The Analyst

- \* FH analyst Q&A open panel
- \* Closing remarks

#### 16.00 Wrap Up

### Book A Place

To register your place contact Future Horizons. Call, email or book online.

### Fee

Fee includes course reference binder, lunch and coffee breaks. Seminar hours: 10.30am - 4.00pm

If you are unable to attend the Semiconductor Market Forecast event but don't want to miss out on that all important industry information, you can order Proceedings.

### 10% Group Discount

For three or more delegates from the same company. To qualify, registration and payment must be received together. Or save yourself 30% if you book both the Semiconductor Market Forecast and either the IC Economics or the Silicon Chip Workshop at the same time.

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