

Agenda

Semiconductor Market Forecast

10.15
Official Registration & Coffee

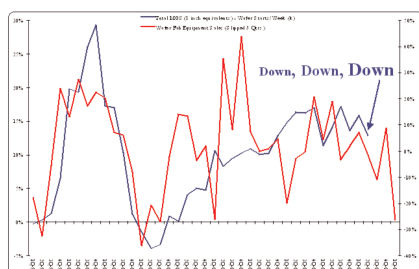
10.30
Welcome & Introduction

10.45
Economic Outlook
* Current world status/outlook * World GDP Contributions * World GDP Growth Trends Comparison of advanced & emerging economies * Oil and Interest Rate trends * Economic outlooks for: US, China, Japan, Eurozone & India

11.15
Semiconductor Industry Outlook
* Current Industry Status and Outlook * Key Market Drivers * Industry Issues

12.00
Industry Capacity
* Manufacturing basics * SC Equipment sales trends * New capacity Vs Wafer Capacity Ex spend * Capital spend & SC market compared * MOS capacity build out by wafer size * much much more...

13.00
Seminar Lunch



14.00
Key Application Markets
* TV's * Set Top Boxes * Automotive * Near Field Communication * Smart Metering * Medical* Solid State Lighting * Mobile Phones * Smart Phones * Computing * PC Market

14.45
Coffee Break

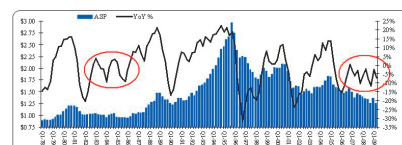
15.00
Key Application Markets Continued

15.30
European Semiconductor Market
* Regional Overview including: Europe, Japan, USA, Russia/CIS * Industry Summary

15.45
Forecast Summary & Closing Remarks

16.00
Wrap Up

NB: Agenda is subject to change



Low	Gap	High	Gap	Low To High	Gap	High To Low	Gap
Q1-78	-	Q1-83	-	Q1-78 to Q4-80	11	Q4-80 to Q1-82	3
Q1-83	16	Q4-84	16	Q1-83 to Q4-86	27	Q4-86 to Q1-88	3
Q1-88	33	Q4-84	26	Q1-88 to Q4-94	19	Q4-94 to Q4-96	4
Q4-96	27	Q3-00	27	Q4-96 to Q3-00	15	Q3-00 to Q3-02	4
Q1-03	13	Q1-05	18	Q1-03 to Q1-05	14	Q1-05 to Q1-06	4
Q1-06	33	797	797	Q1-06 to 797	733	797	797
Range 48 Years Range 47 Years				Range 37 Years Range 12 Years			