



Agenda

Industry Forecast Seminar 2011

25th January, London

10.15
Official Registration & Coffee

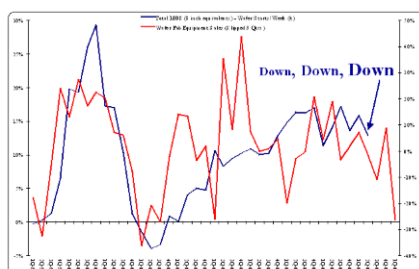
10.30
Welcome & Introduction

10.45
Economic Outlook
* Current world status/outlook * 2011 World GDP Contributions * World GDP Growth Trends Comparison of advanced & emerging economies * Oil and Interest Rate trends * Economic outlooks for: US, China, Japan, Eurozone & India

11.15
Semiconductor Industry Outlook
* Current Industry Status and Outlook * Key Market Drivers * Industry Issues

12.00
Industry Capacity
* Manufacturing basics * SC Equipment sales trends * New capacity Vs Wafer Capacity Ex spend * Capital spend & SC market compared * MOS capacity build out by wafer size * much much more...

13.00
Seminar Lunch



14.00
Key Application Markets
* TV's * Set Top Boxes * Automotive * Near Field Communication * Smart Metering * Medical* Solid State Lighting * Mobile Phones * Smart Phones * Computing * PC Market

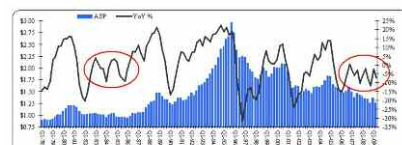
14.45
Coffee Break

15.00
Key Application Markets Continued

15.30
European Semiconductor Market
* Regional Overview including: Europe, Japan, USA, Russia/CIS * Industry Summary

15.45
Forecast Summary & Closing Remarks

16.00
Wrap Up



Low To High	Qtr	High To Low	Qtr
Q1:78	Q4:83	Q1:84	Q4:89
Q1:83	Q4:84	Q1:85	Q4:86
Q1:86	Q4:84	Q1:85	Q4:86
Q4:86	Q3:88	Q1:89	Q4:90
Q3:88	Q1:90	Q1:91	Q4:91
Q1:91	Q1:92	Q1:93	Q4:93
Q1:94	Q1:95	Q1:96	Q4:96

Low To High	Qtr	High To Low	Qtr
Q1:78 to Q4:83	11	Q4:83 to Q1:84	3
Q1:83 to Q4:84	27	Q4:84 to Q1:85	3
Q1:85 to Q4:86	19	Q4:86 to Q1:87	8
Q4:86 to Q3:88	15	Q3:88 to Q1:89	4
Q1:89 to Q1:90	14	Q1:90 to Q1:91	4
Q1:91 to Q1:92	777	Q1:92 to Q1:93	98

Range: 4.8 Years Range: 4.7 Years

Range: 3.7 Years Range: 1.2 Years