

FutureHorizons



The Global Semiconductor Industry Analysts

FUTURE HORIZONS
Presents

Annual Semiconductor Report

**Annual Analysis & Forecast
Of The Worldwide & European
Semiconductor Industry**



Topics Include:

- **Worldwide Semiconductor Market Forecasts**
- **Detailed European Regional Market Analysis**
- **Key Semiconductor Applications Market**
- **Regional Market Analysis**
- **Market Trends and Outlook**
- **Worldwide Economic Environment**
- **Period Covered 2004-2014**

Future Horizons Ltd, • 44 Bethel Road • Sevenoaks • Kent TN13 3UE • England
Tel: +44 1732 740440 • Fax: +44 1732 740442

Affiliates in Europe, India, Israel, Japan, Russian, San Jose California, USA

e-mail: mail@futurehorizons.com • www.futurehorizons.com

In Russia, Tel: +7 495 228 0766

Over 410 Pages
240 Tables & Graphs

The Annual Semiconductor Report

Five Year History, Five Year Forecast

Fully revised and completely updated, this 14th Edition of the highly acclaimed Future Horizons' 'Annual Semiconductor Report' remains the most complete reference source and in-depth analysis of the **Worldwide & European Semiconductor Market**, the Electronics Key Application Markets, and the **Global Economic Environment** yet available.

The report analyses the **European semiconductor market by product, end-user market, and geographic country/region**, all in a convenient **printed report or PDF file supplied on CD-ROM**. The report covers a five year period of historical data, together with a five year forecast.

About FUTURE HORIZONS

Established in 1989, **Future Horizons** is the leading global semiconductor industry analyst. It is also rated the world's top consultant on the Russian and East European electronics industry. Its activities include market research reports, consulting assignments, industry forums and seminars, IC and system design evaluation and industry training seminars.

Malcolm Penn, founder and CEO, has over 45 years experience in the industry and has worked extensively throughout Europe as well as in the United States, the former USSR, Japan and Korea. He was previously Director of Operations at Dataquest Europe, and held a variety of positions within the ITT Semiconductors group and ITT Europe. A member of the **European Commission** sponsored **Cornu Panel** of senior industry executives, **responsible for publishing the "Report of the European Microelectronics Panel"**, Future Horizons experience starts with the first commercial IC. In addition, its Moscow-based, wholly owned subsidiary, East-West Electronics, offers direct access to the former USSR electronics industry and markets.

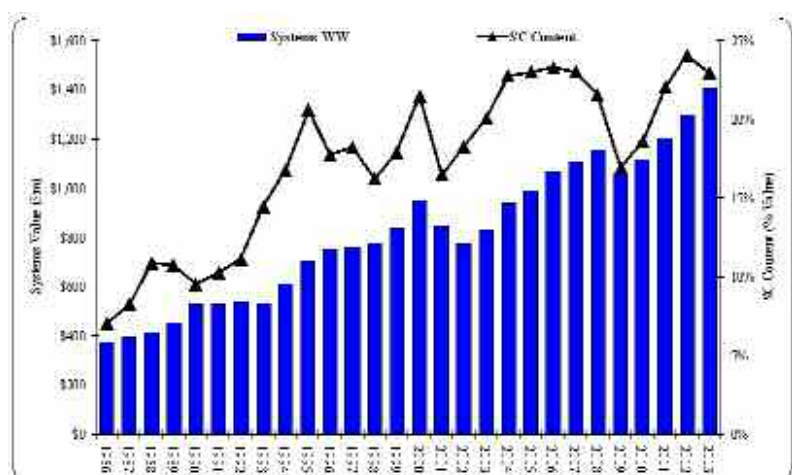
Top Quality Market Research At Affordable Prices

"In an industry conditioned to pay excessive prices for subscription-style, semiconductor market research, we guarantee to offer a high quality, cost-effective, flexible alternative"

Future Horizons' "Annual Semiconductor Report" significantly reduces the cost of external market research by offering a high quality, better value alternative to anything currently available. This report is essential for those involved in semiconductor market research and business development planning in the semiconductor market. Its European focus will also prove invaluable for authorities and government departments in planning and directing economic growth, as well as companies seeking to invest in Europe.

Our semiconductor experience commenced with the IC industry in 1962

**... From The First Commercial IC To SOC Integration
For All Your Semiconductor Business Development Needs
... Let Future Horizons Save YOU Time & Money**



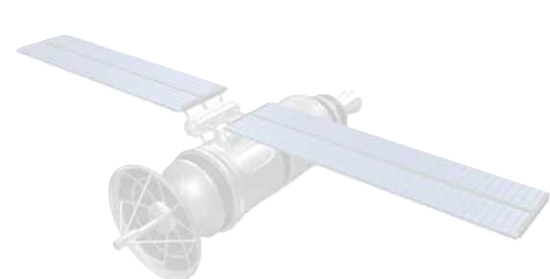
Report Prices

The Annual Semiconductor Report can be brought independently or as a bundle with the Semiconductor Applications Market Report.

For further details contact Future Horizons on:

Email: mail@futurehorizons.com

Tel: +44 1732 740440



The Annual Semiconductor Report Provides Analysis & Commentary On The Following Key Topics:

Report Contents

World & European Forecast

- Current Year In Perspective
- Forecast Summary
- World Economic Outlook
- Country Analysis & Economic Outlook
- Electronic Equipment Production
- Worldwide Semiconductor Market
- Impact of Capacity Imbalance
- European Electronic Data Processing Market
- European Telecommunications Market
- European Consumer Market
- European Industrial Market
- European Automotive Market
- European Military Market
- Forecast Assumptions -The Economy, End User Demand & Industry Capacity

- European Semiconductor Market By Product:
 - MOS Memory Market Forecast, Trends & Outlook
 - Microcomponents Market Forecast, Trends & Outlook
 - Analogue Market Forecast Trends & Outlook
 - MOS Logic Market Forecast, Trends & Outlook
 - Discrete Market Forecast, Trends & Outlook
 - Optoelectronics Market Forecast, Trends & Outlook
 - Digital Bipolar Market Forecast, Trends & Outlook
- European Semiconductor Market - By Region (Germany, UK/Ireland, France, Nordic, Italy, Benelux, Rest of Europe)
- Russia/Eastern Europe

Appendices

- Glossary Of Terms & Exchange Rates



The Economy

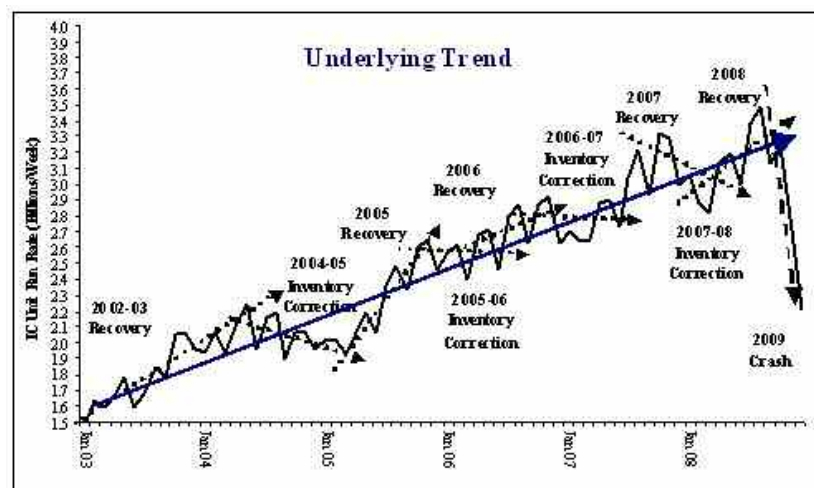
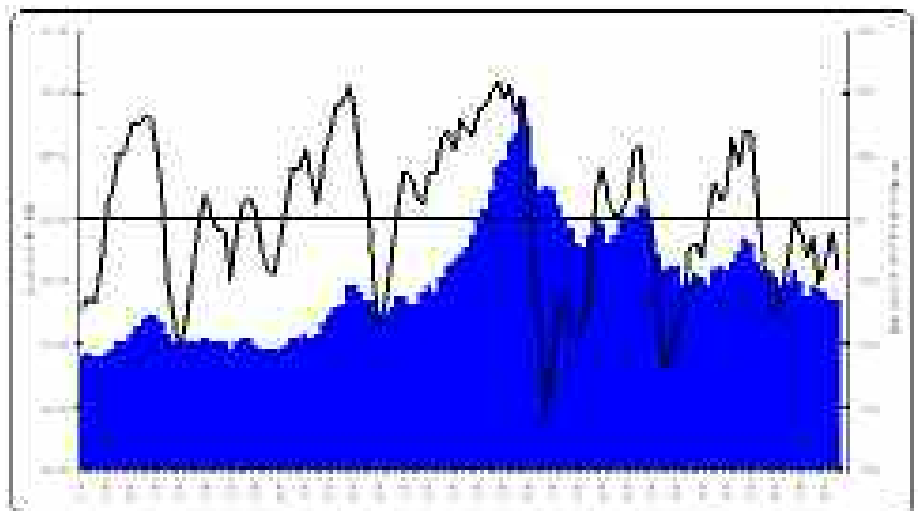
Unit Demand

Fab Capacity

IC ASP's

We Rely On Analysis *Not* Models
How these Four Factors Interact
Determines The Market Behaviour

For More Detail Please Refer To The Table Of Contents (ToC)





**Research
Reports**



**Consulting
Projects**



**Seminars
& Forums**



**Design
Services**

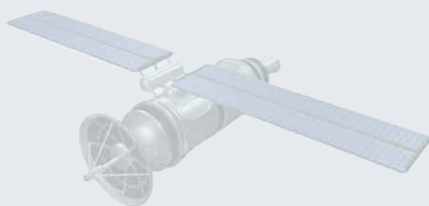


**Due
Dilligence**

**25th Year Of Service
Founded 1989**

**5th Decade
Of Semiconductor
Experience**

**Our Experience
Starts With The First
Commercial IC**



Established in April 1989, Future Horizons provides market research and business support services for use in opportunity analysis, business planning and new market development. Its industry information seminars and forums are widely considered to be the best of their kind. Emphasis is placed on the world-wide semiconductor and electronics industry and associated markets. Emphasis is placed on the worldwide microelectronics and electronics industry, and European market environment.

Malcolm Penn is the founder and CEO of Future Horizons, with over 45 years experience in the electronics and semiconductor industry. He has worked extensively throughout Europe as well as in the United States, the former USSR, Japan and Korea, and was an early pioneer of pan-European research and product development collaboration in the 1970s during his tenure with ITT Europe. His industrial experience has involved him with all aspects of the management, manufacturing, marketing and use of electronic components, particularly semiconductor devices.

Future Horizons offers a high-quality, cost-effective, flexible alternative to expensive subscription-style, market research. Our experience commenced with the industry in 1962, from the first commercial IC to SOC integration. For all of your semiconductor business development needs ...

Let Future Horizons Save YOU Time & Money

US Affiliate:

Pathfinder Research

13901 North 73rd Street, Suite 205
Scottsdale, Arizona 85260, USA
Tel: + 1 480 348 1133
Fax: + 1 480 348 9745
hfeeney@pathfinder-research.com

Israel Affiliate:

Amir Ben Artzi Content & Media

40 Derech Hayam St.
Havatzelet Hasharon, 42937 Israel
Tel: + 972 73 7367966
Fax: + 972 9 8665799
amir@amircm.com

Russian Affiliate:

ELINT

6th Floor, 40 Bldg
1, 3y Proezd Maryinoy Roshchi
127018 Moscow, Russia
Tel: +7 459 228 0766
Fax: + 7 495 787 3869
elintsp@mail.ru

Indian Affiliate:

**Pradeep Chakraborty PC
Mediaworks**

Tel: +91 99451 27632
pradeepchakra@gmail.com

European Affiliate:

GMC Suisse

Ch. de la Dauphine 20
CH-1291 Commugny
Switzerland
Tel: + 41 22 349 0939
wladek@grabinski.ch

Far East Affiliate:

Semicon Research Ltd

Kagami Ishi Bldg., 1-11-7, Bunkyo-Ku
Yushima, Tokyo 113, Japan
Tel: + 81 3 5684 3941
Fax: + 81 3 5684 3943
o_ohtake@semiconresearch.com