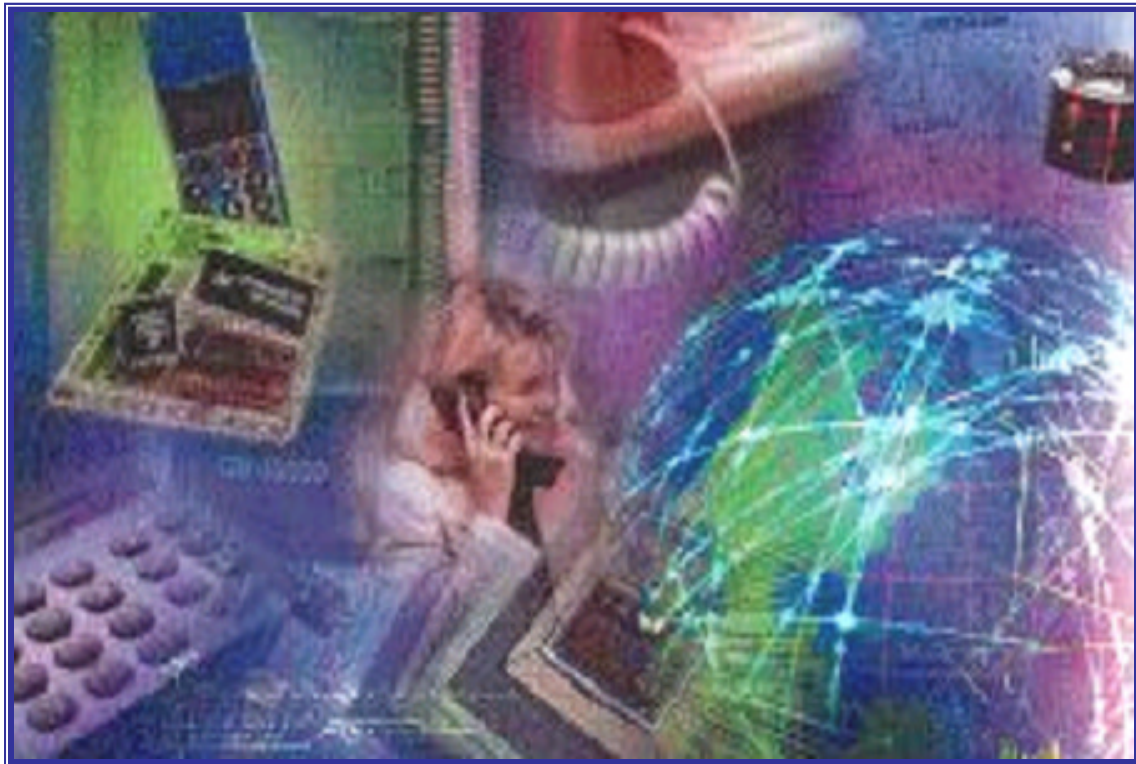


# **FUTURE HORIZONS**

Presents

## **The Annual Semiconductor Report**



### **2010 Edition**

**Annual Analysis & Forecast  
Of The Worldwide & European  
Semiconductor Industry**

# **Future Horizons**

# **FUTURE HORIZONS**



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# **The Annual Semiconductor Report 2010 Edition**

## **Annual Analysis & Forecast Of The Worldwide & European Semiconductor Industry**

- Semiconductor Market Forecasts
- Semiconductor Applications Market
- Regional Market Analysis
- Market Trends and Outlook
- Economic Environment
- History From 2004-2009
- Forecast For 2010-2014

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# **Annual Analysis & Forecast Of The Worldwide & European Semiconductor Industry**

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## The Annual Semiconductor Report

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# Foreword

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**Fully revised** and completely updated, this **Thirteenth Edition** of the highly acclaimed Future Horizons' "**Annual Semiconductor Report**" remains the most complete reference source and in-depth analysis of the **Worldwide & European Semiconductor Market** available.

The Report analyses the market by product, application market, and region, all in a convenient annual report format. The 2010 edition covers the historical data for 2004-2009, together with a five year forecast for 2010-2014 inclusive.

This report is published in direct response to the market need and complements the "**Global Semiconductor Update Report**" - which provides the latest information on developments in the **Worldwide Semiconductor Industry**, changes in the **Markets** and **Production Capacity**, and the impact of the global economic situation every month.

*This high-quality, authoritative report provide the full spectrum of information and analysis on the Worldwide & European Semiconductor market, until normally only available via expensive, subscription-style research services.*

The "**Annual Semiconductor Report**" significantly reduces the cost of external market research by offering a high quality, better value alternative. This report is essential for those involved in semiconductor market research and business development planning in the Worldwide & European semiconductor market. It will also prove invaluable for authorities and government departments in planning and directing economic growth, as well as companies seeking to invest in these markets.

**Future Horizons** was established in April 1989 by Malcolm Penn, previously Director of European Research with Dataquest. It provides market research, technology and design evaluation, training and other business support services for use in opportunity analysis, business planning and new market development. Its competence spans the worldwide electronics and IT industry and European market environment. **Future Horizons**, together with its wholly-owned Moscow-based subsidiary, **East-West Electronics**, is widely recognised as the world's leading authority on the former USSR and East European electronics market.

With over 143 years combined experience in the semiconductor and related industries, **Future Horizons** offers access to experienced industry veterans, each in a different aspect of the worldwide electronics and IT industry. In addition, **East-West Electronics**, offers direct access to the Russian and the CIS industry and markets.

Each year, **Future Horizons** hosts its renowned "**International Electronics Forum**" aimed at fostering opportunities for co-operation in the global IT and electronics world. In addition, its many international affiliations enable **Future**

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**Horizons** to offer a complete programme of European and worldwide semiconductor market research, consulting and training services.

Our semiconductor experience commenced with the IC industry in 1962, *from the first commercial IC to SoC integration*. For all of your semiconductor business development needs, ... *Let Future Horizons' Reports Save YOU Time & Money.*

**Malcolm Penn**  
Chairman & CEO  
Future Horizons

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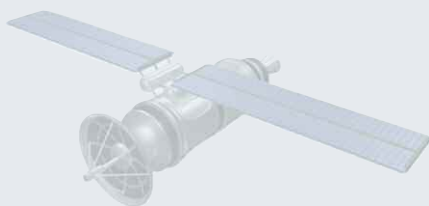
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