

FUTURE HORIZONS

Presents

The Annual Semiconductor Report



2009 Edition

**Annual Analysis & Forecast
Of The Worldwide & European
Semiconductor Industry**

Future Horizons

The Annual Semiconductor Report 2009 Edition

Annual Analysis & Forecast Of The Worldwide & European Semiconductor Industry

- Semiconductor Market Forecasts
- Semiconductor Applications Market
- Regional Market Analysis
- Market Trends and Outlook
- Economic Environment
- History From 2003-2008
- Forecast For 2009-2013

Future Horizons

www.futurehorizons.com ♦ e-mail: mail@futurehorizons.com

Future Horizons Ltd, 44 Bethel Road, Sevenoaks, Kent TN13 3UE, England

Tel: +44 (0)1732 740440 • Fax: +44 (0)1732 740442

Affiliates In Tokyo, Japan & Sane Jose, California, USA

In Russia, Call Future Horizons' wholly-owned subsidiary East-West Electronics, 20 Usievicha Street, 125190, Moscow. Tel +7 495 151 4635

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The Annual Semiconductor Report

Foreword

Fully revised and completely updated, this **Twelfth Edition** of the highly acclaimed Future Horizons' "**Annual Semiconductor Report**" remains the most complete reference source and in-depth analysis of the **Worldwide & European Semiconductor Market** and the **Worldwide Semiconductor Application Markets** yet available.

The Report analyses the market by product, application market, and region, all in a convenient annual report format. The 2009 edition covers the historical data for 2003-2008, together with a five year forecast for 2009-2013 inclusive.

This report is published in direct response to the market need and compliments the "**Global Semiconductor Update Report**" - which provides the latest information on developments in the **Worldwide Semiconductor Industry**, changes in the **Markets** and **Production Capacity**, and the impact of the global economic situation.

These high-quality, authoritative reports provide the full spectrum of information and analysis on the Worldwide & European Semiconductor market, until now only available via expensive, subscription-style research services.

The "**Annual Semiconductor Report**" significantly reduces the cost of external market research by offering a high quality, better value alternative to anything currently available. This report is essential for those involved in semiconductor market research and business development planning in the Worldwide & European semiconductor market. It will also prove invaluable for authorities and government departments in planning and directing economic growth, as well as companies seeking to invest in these markets.

Future Horizons was established in April 1989 by Malcolm Penn, previously Director of European Research with Dataquest. It provides market research, technology and design evaluation, training and other business support services for use in opportunity analysis, business planning and new market development. Its competence spans the worldwide electronics and IT industry and European market environment. **Future Horizons**, together with its wholly-owned Moscow-based subsidiary, **East-West Electronics**, is widely recognised as the world's leading authority on the former USSR and East European electronics market.

With over 40 years experience in the semiconductor and related industries, **Future Horizons** offers access to experienced industry veterans, each in a different aspect of the worldwide electronics and IT industry. In addition, **East-West Electronics**, offers direct access to the Russian and the CIS industry and markets.

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Foreword

Each year, **Future Horizons** hosts its renowned “**International Electronics Forum**” aimed at fostering opportunities for co-operation in the global IT and electronics world. In addition, its international affiliation with **Pathfinder Research** in the USA and **Semicon Research** in Japan enables **Future Horizons** to offer a complete programme of European and worldwide semiconductor market research, consulting and training services.

Our semiconductor experience commenced with the IC industry in 1962, *from the first commercial IC to SoC integration*. For all of your semiconductor business development needs, ... *Let Future Horizons' Reports Save YOU Time & Money.*

Malcolm Penn
Chairman & CEO
Future Horizons

The Annual Semiconductor Report
Table Of Contents

FOREWORD	a
EXECUTIVE OVERVIEW	1
E1 2008 In Perspective	1
E2 Supply & Demand Balance	7
□ Fab Utilisation Trends	12
□ Technology Trends	13
□ Industry Profitability.....	16
E3 2009 Outlook	19
□ Economy	19
□ Cap Ex & Wafer Fab Capacity	21
E4 2009 Forecast Summary	23
CHAPTER 1 - INTRODUCTION, SCOPE & METHODOLOGY	25
1.0 Introduction	25
1.1 Scope	25
1.2 Report Methodology	25
1.3 Forecast Updates	26
CHAPTER 2 - FORECAST METHODOLOGY & ASSUMPTIONS	29
2.0 Introduction	29
2.1 Forecast Influences	30
2.2 The Economy	31
2.3 OEM Inventory	32
2.4 Average Selling Price	33
2.5 Production Capacity	34
2.6 Forecast Impact	36
CHAPTER 3 – PRODUCT MARKET OVERVIEW	39
3.1 MOS Memory Market Trends & Outlook	39
□ History and Market Dynamics	39
□ DRAM	42
□ Bit Growth	44
□ Average Selling Price Trends	46

The Annual Semiconductor Report

Table Of Contents

□	DRAM Industry Restructuring	47
□	Major DRAM Producers.....	49
□	DRAM Densities & Architecture.....	50
□	Specialised DRAM	54
□	Ferroelectric RAM.....	55
□	Magneto-resistive RAM.....	56
□	Market Driven By Mobility	58
□	SRAM.....	58
□	Non-Volatile Memories	60
□	MROM.....	60
□	EPROM	61
□	EEPROM	61
□	Flash Memory	62
□	Flash Memory ASP.....	64
□	How Flash Works	65
□	Different Types of Flash	66
□	Major Flash Memory Producers	68
□	Other Memory	69
3.2	Microcomponents Market Trends & Outlook.....	70
□	Microprocessors.....	70
□	The MPU Market.....	71
□	Simultaneous Multi-Threading (SMT)	73
□	Wi-Fi Ready.....	74
□	Enter 64-bit Processing.....	75
□	Lower Priced PCs	76
□	Multi-Core Chips	78
□	Adding Graphics to CPUs.....	80
□	No clock MPU Cores.....	80
□	Microcontrollers	82
□	Digital Signal Processors	85
3.3	Analogue Market Trends & Outlook	88
□	Analogue Industry Background	88
□	Major Analogue Producers	89

The Annual Semiconductor Report

Table Of Contents

□	Amplifiers	91
□	Interface	92
□	Voltage Regulators & References.....	92
□	Data Conversion Circuits.....	93
□	Comparators.....	94
□	Application Specific Analogue	95
3.4	Logic Market Trends & Outlook	97
□	General-Purpose Logic	98
□	ASIC-Gate Array (Standard)	98
□	ASIC-Structured ASIC	101
□	ASIC Design Starts	104
□	ASIC-Standard Cell	106
□	Imported Intellectual Property	108
□	ASIC-Field Programmable Logic Devices (FPGA)	111
□	Closing In On Gate & Cell-Based Arrays.....	113
□	Overcoming the Limits Of Conventional Arrays.....	115
□	Special Purpose Logic & Custom (Including Microperipherals).....	118
□	Digital Bipolar Logic.....	121
3.5	Discrete Market Trends & Outlook.....	122
□	Introduction.....	122
□	Diodes	122
□	Small Signal Transistors	122
□	Power Transistors	123
□	Rectifiers.....	123
□	Thyristors	123
□	Other Discretes	124
3.6	Optoelectronics Market Trends & Outlook	125
□	New Opto Materials - What is GaN?.....	127
□	Markets for GaN.....	129
□	Who Makes GaN Devices?.....	130
□	2008-2012 - The Era of LED Lighting	133
	CHAPTER 4 - MARKET BY PRODUCT	137

The Annual Semiconductor Report

Table Of Contents

4.1	Worldwide Semiconductor Market	137
4.2	European Semiconductor Market.....	142
4.3	European MOS Memory Market Forecast	156
4.4	European Microcomponents Market Forecast.....	165
4.5	European Analogue Market Forecast.....	175
4.6	European Logic Market Forecast	187
4.7	European Discrete Market Forecast.....	198
4.8	European Optoelectronics Market Forecast.....	204
4.9	European Digital Bipolar Market Forecasts.....	206
CHAPTER 5 - SEMICONDUCTOR APPLICATION MARKETS		209
	See Volume 2 - Semiconductor Application Markets	209
CHAPTER 6 - MARKET BY APPLICATION		211
6.0	Forecast Assumptions	211
	□ EDP.....	211
	□ Telecommunications.....	214
	□ W-LAN & Bluetooth	217
	□ Consumer.....	219
	□ Industrial	222
	□ Automotive	224
	□ - Vehicle Navigation/GPS now for mid-range cars	226
6.1	European Electronic Equipment Production.....	227
6.2	European Semiconductor Applications Markets.....	231
6.3	European Electronic Data Processing Market.....	240
6.4	European Telecommunications Market	246
6.5	European Consumer Market	252
6.6	European Industrial Market	258
6.7	European Automotive Market	263
6.8	European Military Market	265
CHAPTER 7 - EUROPEAN REGION TRENDS & OUTLOOK		267
7.0	Introduction	267

The Annual Semiconductor Report

Table Of Contents

7.1	European Electronics	268
7.2	Germany	275
7.3	UK/Ireland	279
	<input type="checkbox"/> United Kingdom	279
	<input type="checkbox"/> Ireland	281
7.4	France.....	284
7.5	Nordic	287
	<input type="checkbox"/> Denmark	287
	<input type="checkbox"/> Finland	288
	<input type="checkbox"/> Norway	289
	<input type="checkbox"/> Sweden.....	290
7.6	Italy.....	292
7.7	Benelux	294
	<input type="checkbox"/> Belgium	294
	<input type="checkbox"/> Netherlands	295
7.8	Rest of Europe (ROE)	297
	<input type="checkbox"/> Austria	297
	<input type="checkbox"/> Portugal.....	298
	<input type="checkbox"/> Spain	299
	<input type="checkbox"/> Switzerland	300
	<input type="checkbox"/> Turkey.....	300
CHAPTER 8 - EUROPEAN MARKET BY REGION.....		303
8.0	Regional Round Up	303
	<input type="checkbox"/> Global Electronic System Demand	303
	<input type="checkbox"/> Largest Electronic Companies	304
	<input type="checkbox"/> Electronics Manufacturing Services (EMS)	308
	<input type="checkbox"/> Original Design and Manufacturing Model	310
	<input type="checkbox"/> The Globalisation of Electronics Manufacturing	311
	<input type="checkbox"/> Industry Activity & Downsizing in Europe	312
	<input type="checkbox"/> United Kingdom	312
	<input type="checkbox"/> Examples of UK & Ireland Downsizing	313
	<input type="checkbox"/> Ireland	315

The Annual Semiconductor Report**Table Of Contents**

□ Germany	315
□ France	317
□ Scandinavia.....	318
□ Italy.....	319
□ Benelux	320
□ The Rest of Europe	321
□ Summary.....	321
APPENDIX A - GLOSSARY OF TERMS	323
APPENDIX B - EXCHANGE RATES.....	357
APPENDIX C - FUTURE HORIZONS.....	359

The Annual Semiconductor Report

Table Of Contents

List Of Figures

Figure E1 – Chip Market Downturns.....	2
Figure E2 – Long-Term IC ASP Trends.....	5
Figure E3 - MOS IC Wafer Fab Capacity By Feature Size, 2004 To Q3-2008.....	8
Figure E4 - Worldwide IC Unit Shipments: 2004-2008.....	9
Figure E5 - Worldwide Monthly IC Unit Shipments: 2003-2008.....	9
Figure E6 - IC Units & ASP Trends, 2004-To Date.....	12
Figure E7 - MOS Wafer Fab Capacity Utilisation: 1997-To Date.....	13
Figure E8 - MOS IC Wafer Fab Capacity Market Share By Feature Size.....	14
Figure E9 - Total IC Units/Wafer Start, 1997-To Date.....	15
Figure E10 - Average Revenue Per Wafer Start.....	16
Figure E11 – World GDP Growth Rate By Region, 2007-2010.....	20
Figure E12 - Wafer Fab Investment Trends, 2003-2008.....	22
Figure E13 - Wafer Fab Investment vs Capacity Trends, 1999-2008.....	22
Figure E14 – Forecast Scenario, 2009-2014.....	23
Figure E15 - 2009 Forecast Outlook.....	24
Figure 3.1 - DRAM Manufacturer, Consolidation.....	49
Figure 3.2 - MCU Shipments by Bus Width, 2007.....	83
Figure 3.3 - Hardwired ASIC Design Starts, 1996-2013.....	104
Figure 3.4 - FPGAs, From Glue Logic to SoC.....	114
Figure 3.5 - The Application-Specific Array Concept.....	115
Figure 3.6 - Conventional vs. ‘Application Specific Modular Block’ Arrays.....	116
Figure 3.7 - Functional Block Diagram of an Advanced FPGA.....	117
Figure 4.1 - Worldwide Market Forecast, 2007-2013.....	138
Figure 4.2 - Worldwide Market Growth & CAGR, 2007-2013.....	139
Figure 4.3 - Worldwide Market Forecast, 2007-2013.....	140
Figure 4.4 - Worldwide Cumulative Forecast, 2007-2013.....	140
Figure 4.5 - Worldwide Market By Segment, 2008.....	141
Figure 4.6 - Worldwide Market By Segment, 2013.....	141
Figure 4.7 - Semiconductor Market Forecast, 2007-2013.....	143
Figure 4.8 - Semiconductor Market Growth & CAGR, 2007-2013.....	144
Figure 4.9 - Semiconductor Market Forecast, 2008-2013.....	145

The Annual Semiconductor Report

Table Of Contents

Figure 4.10 - Semiconductor Cumulative Market Forecast, 2007-2013	145
Figure 4.11 - Semiconductor Market By Segment, 2008.....	146
Figure 4.12 - Semiconductor Market By Segment, 2013.....	146
Figure 4.13 - Semiconductor Market Growth, 2007-2013.....	147
Figure 4.14 - European Share Of Total Market, 2007-2013	147
Figure 4.15 - Memory Market Forecast, 2007-2013.....	157
Figure 4.16 - Memory Market Growth & CAGR, 2007-2013	158
Figure 4.17 - Memory Share Of Total Market, 2007-2013.....	159
Figure 4.18 - Memory Market Forecast, 2007-2013.....	159
Figure 4.19 - Memory Cumulative Forecast, 2007-2013.....	160
Figure 4.20 - Memory Market By Segment, 2008.....	160
Figure 4.21 - Memory Market By Segment, 2013	161
Figure 4.22 - DRAM Market Forecast, 2007-2013.....	161
Figure 4.23 - DRAM Market Growth & CAGR, 2007- 2013.....	162
Figure 4.24 - SRAM Market Forecast, 2007-2013	162
Figure 4.25 - SRAM Market Growth & CAGR, 2007-2013	163
Figure 4.26 - Flash/EEPROM Market Forecast, 2007-2013.....	163
Figure 4.27 - Flash/EEPROM Market Growth & CAGR, 2007-2013.....	164
Figure 4.28 - Microcomponents Market Forecast, 2007-2013.....	166
Figure 4.29 - Microcomponents Market Growth & CAGR, 2007-2013.....	167
Figure 4.30 - Microcomponents Share Of Total Market, 2007-2013	168
Figure 4.31 - Microcomponents Market Forecast, 2007-2013.....	168
Figure 4.32 - Microcomponents Cumulative Forecast, 2007-2013	169
Figure 4.33 - Microcomponents Market By Segment, 2008.....	169
Figure 4.34 - Microcomponents Market By Segment, 2013.....	170
Figure 4.35 - Microprocessor Market Forecast, 2007-2013.....	170
Figure 4.36 - Microprocessor Market Growth & CAGR, 2007-2013.....	171
Figure 4.37 - Microcontroller Market Forecast, 2007-2013	171
Figure 4.38 - Microcontroller Market Growth & CAGR, 2007-2013.....	172
Figure 4.39 - Microperipheral Market Forecast, 2006-2012.....	172
Figure 4.40 - Microperipheral Market Growth & CAGR, 2006-2012.....	173
Figure 4.41 - DSP Market Forecast, 2006-2012	173
Figure 4.42 - DSP Market Growth & CAGR, 2007-2013	174

The Annual Semiconductor Report

Table Of Contents

Figure 4.43 - Analogue Market Forecast, 2007-2013	177
Figure 4.44 - Analogue Market Growth & CAGR, 2007-2013	180
Figure 4.45 - Standard Analogue Market Forecast, 2007-2013	180
Figure 4.46 - Standard Analogue Market Growth & CAGR, 2007-2013	181
Figure 4.47 - Standard Analogue Market Forecast, 2007-2013	181
Figure 4.48 - Standard Analogue Cumulative Forecast, 2007-2013	182
Figure 4.49 - Standard Analogue Market By Segment, 2008	182
Figure 4.50 - Standard Analogue Market By Segment, 2013	183
Figure 4.51 - Application Specific Analogue Market Forecast, 2007-2013	183
Figure 4.52 - Application Specific Analogue Growth & CAGR, 2007-2013	184
Figure 4.53 - Application Specific Analogue Forecast, 2007-2013	184
Figure 4.54 - Application Specific Analogue Cumulative Forecast, 2007-2013	185
Figure 4.55 - Application Specific Analogue Market By Segment, 2008.....	185
Figure 4.56 - Application Specific Analogue Market By Segment, 2013.....	186
Figure 4.57 - Logic Market Forecast, 2007-2013	188
Figure 4.58 - Logic Market Growth & CAGR, 2007-2013	189
Figure 4.59 - Logic Share Of Total Market, 2007-2013	190
Figure 4.60 - Logic Market Forecast, 2007-2013	190
Figure 4.61 - Logic Cumulative Market, 2007-2013	191
Figure 4.62 - Logic Market By Segment, 2008	191
Figure 4.63 - Logic Market By Segment, 2013	192
Figure 4.64 - General Purpose Logic Market Forecast, 2007-2013.....	192
Figure 4.65 - General Purpose Logic Growth & CAGR, 2007-2013.....	193
Figure 4.66 - Gate Array Market Forecast, 2007-2013.....	193
Figure 4.67 - Gate Array Growth & CAGR, 2007-2013	194
Figure 4.68 - Standard Cell Market Forecast, 2007-2013.....	194
Figure 4.69 - Standard Cell Growth & CAGR, 2007-2013	195
Figure 4.70 - FPLD Market Forecast, 2007-2013.....	195
Figure 4.71 - FPLD Market Forecast Growth & CAGR, 2007-2013.....	196
Figure 4.72 - Special Purpose Market Forecast, 2007-2013	196
Figure 4.73 - Special Purpose Growth & CAGR, 2006-2012.....	197
Figure 4.74 - Discrete Market Forecast, 2007-2013	199
Figure 4.75 - Discrete Market Growth & CAGR, 2007-2013	200

The Annual Semiconductor Report

Table Of Contents

Figure 4.76 - Discrete Share Of Total Market, 2007-2013	201
Figure 4.77 - Discrete Market Forecast, 2007-2013	201
Figure 4.78 - Discrete Cumulative Market, 2007-2013	202
Figure 4.79 - Discrete Market By Segment, 2008	202
Figure 4.80 - Discrete Market By Segment, 2013	203
Figure 4.81 - Optoelectronics Market Forecast, 2007-2013	204
Figure 4.82 - Optoelectronics Growth & CAGR, 2007-2013	205
Figure 4.83 - Digital Bipolar Market Forecast, 2007-2013.....	206
Figure 4.84 - Digital Bipolar Market Forecast Growth & CAGR, 2007-2013	207
Figure 6.1 - Worldwide Electronic Equipment Production, 1986-2013	227
Figure 6.2 - Worldwide Semiconductor Market By Segment - 2008	228
Figure 6.3 - Worldwide Semiconductor Market By Segment - 2013	228
Figure 6.4 - Semi Application Market Forecast, 2007-2013.....	232
Figure 6.5 - Semiconductor Applications Growth & CAGR, 2007-2013.....	233
Figure 6.6 - Semiconductor Application Market Forecast, 2007-2013.....	234
Figure 6.7 - Semiconductor Application Cumulative Market, 2007-2013.....	234
Figure 6.8 - Semi Application Market By Segment, 2008.....	235
Figure 6.9 - Semi Application Market By Segment, 2013.....	235
Figure 6.10 - EDP Market Forecast, 2007-2013	241
Figure 6.11 - EDP Market Growth & CAGR, 2007-2013	242
Figure 6.12 - EDP Share Of Total Market, 2007-2013.....	243
Figure 6.13 - EDP Market Forecast, 2007-2013	243
Figure 6.14 - EDP Cumulative Market, 2006-2012.....	244
Figure 6.15 - EDP Market By Segment, 2008	244
Figure 6.16 - EDP Market By Segment, 2013	245
Figure 6.17 - Telecom Market Forecast, 2007-2013.....	247
Figure 6.18 - Telecom Market Growth & CAGR, 2007-2013.....	248
Figure 6.19 - Telecom Share Of Total Market, 2007-2013	249
Figure 6.20 - Telecom Market Forecast, 2007-2013.....	249
Figure 6.21 - Telecom Cumulative Market, 2007-2013.....	250
Figure 6.22 - Telecom Market By Segment, 2008.....	250
Figure 6.23 - Telecom Market By Segment, 2013.....	251
Figure 6.24 - Consumer Market Forecast, 2007-2013	253

The Annual Semiconductor Report

Table Of Contents

Figure 6.25 - Consumer Market Growth & CAGR, 2007-2013	254
Figure 6.26 - Consumer Share Of Total Market, 2007-2013	255
Figure 6.27 - Consumer Market Forecast, 2007-2013	255
Figure 6.28 - Consumer Cumulative Market, 2007-2013	256
Figure 6.29 - Consumer Market By Segment, 2008	256
Figure 6.30 - Consumer Market By Segment, 2013	257
Figure 6.31 - Industrial Market Forecast, 2007-2013	259
Figure 6.32 - Industrial Market Growth & CAGR, 2007-2013	260
Figure 6.33 - Industrial Forecast Share Of Total Market, 2007-2013.....	261
Figure 6.34 - Industrial Market Forecast, 2007-2013	261
Figure 6.35 - Industrial Market By Segment, 2008	262
Figure 6.36 - Industrial Market By Segment, 2013	262
Figure 6.37 - Automotive Market Forecast, 2007-2013	263
Figure 6.38 - Automotive Market Growth & CAGR, 2007-2013.....	264
Figure 6.39 - Military Market Forecast, 2007-2013	265
Figure 6.40 - Military Market Growth & CAGR, 2007-2013.....	266
Figure 7.1 - European Electronics Equipment Market, 2000-2013	268
Figure 7.2 - European Electronics Equipment Production, 2000-20013	269
Figure 7.3 - European Electronics Equipment Trade Deficit By Value.....	270
Figure 7.4 - European Electronics Equipment Trade Deficit Share.....	270
Figure 7.5 - European Market By Segment, 2003 & 2008	271
Figure 7.6 - European Market By Region, 2003 & 2008.....	272
Figure 7.7 - European Electronics Production By Segment, 2003 & 2008.....	273
Figure 7.8 - European Electronics Trade Imbalance By Sector, 2004-2008.....	274
Figure 8.1 - WW Electronics Production By Region, 2003 & 2008.....	307
Figure B1 - 2008 Euro Exchange Rate Trend.....	358
Figure B2 - Euro Exchange Rate History, 1999-2008	358

The Annual Semiconductor Report

Table Of Contents

List Of Tables

Table E1 - WW Semiconductor Annual Growth Rate, 2003-08.....	1
Table E2 - Wafer Foundry Revenue Per Wafer Start & Sq Cm.....	17
Table 3.1 - Key DRAM Applications, 2008	46
Table 3.2 - Major DRAM Producers, 2008	50
Table 3.3 - Major Flash Memory Producers, 2008	68
Table 3.4 - Major Analogue Producers, 2008.....	90
Table 3.5 - Platform/Structured ASIC Vendors, 2008.....	103
Table 3.6 - Comparison Of ASIC Design Methodology.....	103
Table 3.7 - Characteristic of GaN Compared to Competitive Technologies	128
Table 3.8 - Suppliers Of GaN Devices	131
Table 3.9 - Services For The GaN Industry	131
Table 4.1 - Worldwide Market History, 2003-2008	137
Table 4.2 - Worldwide Market Historical Growth, 2003-2008.....	137
Table 4.3 - Worldwide Market Forecast, 2008-2013.....	138
Table 4.4 - Worldwide Market Forecast Growth, 2008-2013.....	139
Table 4.5 - Semiconductor Market History, 2003-2008	142
Table 4.6 - Semiconductor Market Historical Growth, 2003-2008	142
Table 4.7 - Semiconductor Market Forecast, 2008-2013.....	143
Table 4.8 - Semiconductor Market Forecast Growth, 2008-2013.....	144
Table 4.9 - Semiconductor Market History, 2003-2008	148
Table 4.10 - Semiconductor Market Historical Growth, 2004-2008	150
Table 4.11 - Semiconductor Market Forecast, 2008-2013.....	152
Table 4.12 - Semiconductor Market Forecast Growth, 2008-2013.....	154
Table 4.13 - Memory Market History, 2003-2008.....	156
Table 4.14 - Memory Market Historical Growth, 2003-2008.....	156
Table 4.15 - Memory Market Forecast, 2008-2013	157
Table 4.16 - Memory Market Forecast Growth, 2008-2013	158
Table 4.17 - Microcomponents Market History, 2003-2008	165
Table 4.18 - Microcomponent Market Historical Growth, 2003-2008.....	165
Table 4.19 - Microcomponent Market Forecast, 2008-2013	166
Table 4.20 - Microcomponent Market Forecast Growth, 2008-2013	167

The Annual Semiconductor Report

Table Of Contents

Table 4.21 - Analogue Market History, 2003-2008.....	175
Table 4.22 - Analogue Market Historical Growth, 2003-2008	176
Table 4.23 - Analogue Market Forecast, 2008-2013	178
Table 4.24 - Analogue Market Forecast Growth, 2007-2012	179
Table 4.25 - Logic Market History, 2003-2008	187
Table 4.26 - Logic Market Historical Growth, 2003-2008	187
Table 4.27 - Logic Market Forecast, 2008-2013.....	188
Table 4.28 - Logic Market Forecast Growth, 2008-2013	189
Table 4.29 - Discrete Market History, 2003-2008	198
Table 4.30 - Discrete Market Historical Growth, 2003-2008	198
Table 4.31 - Discrete Market Forecast, 2008-2013.....	199
Table 4.32 - Discrete Market Forecast Growth, 2008-2013	200
Table 4.33 - Optoelectronics Market History, 2003-2008	204
Table 4.34 - Optoelectronics Market Historical Growth, 2003-2008	204
Table 4.35 - Optoelectronics Market Forecast, 2008-2013.....	205
Table 4.36 - Optoelectronics Market Forecast Growth, 2008-2013.....	205
Table 4.37 - Digital Bipolar Market History, 2003-2008	206
Table 4.38 - Bipolar Digital Market Historical Growth, 2003-2008.....	206
Table 4.39 - Bipolar Digital Market Forecast, 2008-2013.....	207
Table 4.40 - Bipolar Digital Market Forecast Growth, 2008-2013.....	207
Table 6.1 - PC Semiconductor Content Assumptions.....	213
Table 6.2 - WW Semi Application Market History, 2003-2008	229
Table 6.3 - WW Semi Application Market Historical Growth, 2003-2008	229
Table 6.4 - WW Semi Application Market Forecast, 2008-2013	230
Table 6.5 - WW Semi Application Market Forecast Growth, 2008-2013	230
Table 6.6 - Semi Application Market History, 2003-2008	231
Table 6.7 - Semi Application Market Historical Growth, 2003-2008.....	231
Table 6.8 - Semi Application Market Forecast, 2008-2013.....	232
Table 6.9 - Semi Application Market Forecast Growth, 2008-2013.....	233
Table 6.10 - Semi Application By Sector History, 2003-2008	236
Table 6.11 - Semi Application By Sector Historical Growth, 2003-2008	237
Table 6.12 - Semi Application By Sector Forecast, 2008-2013.....	238
Table 6.13 - Semi Application By Sector Market Forecast, 2008-2013	239

The Annual Semiconductor Report

Table Of Contents

Table 6.14 - EDP Market History, 2003-2008	240
Table 6.15 - EDP Market Historical Growth, 2002-2007	240
Table 6.16 - EDP Market Forecast, 2008-2013	241
Table 6.17 - EDP Market Forecast Growth, 2008-2013	242
Table 6.18 - Telecom Market History, 2003-2008	246
Table 6.19 - Telecom Market Historical Growth, 2003-2008.....	246
Table 6.20 - Telecom Market Forecast, 2008-2013	247
Table 6.21 - Telecom Market Forecast Growth, 2008-2013.....	248
Table 6.22 - Consumer Market History, 2003-2008	252
Table 6.23 - Consumer Market Historical Growth, 2003-2008	252
Table 6.24 - Consumer Market Forecast, 2008-2013	253
Table 6.25 - Consumer Market Forecast Growth, 2008-2013	254
Table 6.26 - Industrial Market History, 2003-2008	258
Table 6.27 - Industrial Market Historical Growth, 2003-2008	258
Table 6.28 - Industrial Market Forecast, 2008-2013.....	259
Table 6.29 - Industrial Market Forecast Growth, 2008-2013	260
Table 6.30 - Automotive Market History, 2003-2008	263
Table 6.31 - Automotive Market Historical Growth, 2003-2008	263
Table 6.32 - Automotive Market Forecast, 2008-2013	264
Table 6.33 - Automotive Market Forecast Growth, 2008-2013.....	264
Table 6.34 - Military Market History, 2003-2008	265
Table 6.35 - Military Market Historical Growth, 2003-2008	265
Table 6.36 - Military Market Forecast, 2008-2013	266
Table 6.37 - Military Market Forecast Growth, 2008-2013.....	266
Table 8.1 - Largest Electronic Manufacturing Companies Worldwide, 2008	305
Table 8.2 - Top-10 Global EMS Companies, 2008	309
Table B1 - Eurozone Launch Exchange Rates vs. The Euro	357



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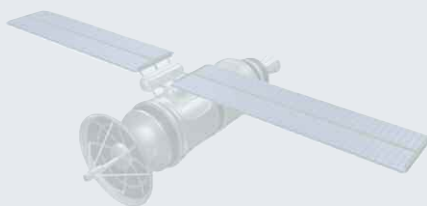
**20th Year Of Service
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Established in April 1989, Future Horizons provides market research and business support services for use in opportunity analysis, business planning and new market development. Its industry information seminars and forums are widely considered to be the best of their kind. Emphasis is placed on the world-wide semiconductor and electronics industry and associated markets. Emphasis is placed on the worldwide microelectronics and electronics industry, and European market environment.

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Malcolm Penn is the founder and CEO of Future Horizons, with over 45 years experience in the electronics and semiconductor industry. He has worked extensively throughout Europe as well as in the United States, the former USSR, Japan and Korea, and was an early pioneer of pan-European research and product development collaboration in the 1970s during his tenure with ITT Europe. His industrial experience has involved him with all aspects of the management, manufacturing, marketing and use of electronic components, particularly semiconductor devices.

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Israel Affiliate:
Amir Ben Artzi Content & Media
Tel: + 972 73 7367966
Fax: + 972 9 8665799
amir@amircm.com

Russian Affiliate:
Electronintorg Ltd
Tel: +7 459 155 4635
Fax: + 7 495 787 3869
elersm@mail.ru

Indian Affiliate:
Pradeep Chakraborty PC Mediaworks
Tel: +91 99451 27632
pradeepchakra@gmail.com

Far East Affiliate:
Semicon Research Ltd
Tel: + 81 3 5684 3941
Fax: + 81 3 5684 3943
o_ohtake@semiconresearch.com

US Affiliate:
Pathfinder Research
Tel: + 1 480 348 1133
Fax: + 1 480 348 9745
hfeeney@pathfinder-research.com